

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <u>Meta Materials Inc</u>	Case Number: <u>24-50792</u>	RECEIVED AND FILED JAN - 6 2025 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <u>Janet Hall</u> <u>3826 NW Vardon Pl</u> <u>Portland OR 97229</u> Telephone Number: <u>512-910-3151</u>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: <u>25X-79402</u>	Check here if this claim: <input checked="" type="checkbox"/> replaces a previously filed Proof of Interest dated: <u>10-23-24</u> <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <u>Merrill FL 9-802-03-05</u> <u>PO Box 40486 Jacksonville FL 32203</u> Telephone Number: <u>888-637-3343</u>	3. Date Equity Interest was acquired: <u>2/2/21 - 12/16/22</u>	
4. Total amount of member interest: <u>383 shares \$189,078</u>	5. Certificate number(s): <u>See attached Documentation</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Investor</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Janet Hall</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____		
Telephone number: _____		email: _____

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Proof of Interest Documentation

Case 24-50792, Meta Material Inc

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For Janet Hall

Merrill Lynch Account # 25X-79402

TRCH purchases

Purchase date	Stock	Quantity	Purchase price	Total
2/2/2021	Torchlight	300	\$ 1.70	\$ 510.00
2/10/2021	Torchlight	750	\$ 1.60	\$ 1,196.48
2/23/2021	Torchlight	450	\$ 3.01	\$ 1,354.46
3/2/2021	Torchlight	500	\$ 2.19	\$ 1,094.95
3/17/2021	Torchlight	150	\$ 2.56	\$ 384.00
4/20/2021	Torchlight	1700	\$ 1.41	\$ 2,401.93
5/12/2021	Torchlight	560	\$ 2.17	\$ 1,213.02
5/24/2021	Torchlight	1000	\$ 2.12	\$ 2,116.90
5/25/2021	Torchlight	90	\$ 2.19	\$ 197.10
5/26/2021	Torchlight	980	\$ 2.24	\$ 2,190.30
5/26/2024	Torchlight	1520	\$ 2.32	\$ 3,518.80
6/2/2021	Torchlight	1250	\$ 2.38	\$ 2,975.00
6/4/2021	Torchlight	2080	\$ 2.94	\$ 6,106.05
6/10/2021	Torchlight	1000	3.265	\$ 3,265.00
6/16/2021	Torchlight	2000	3.4167	\$ 6,833.40
6/17/2021	Torchlight	480	\$ 4.93	\$ 2,366.40
6/17/2021	Torchlight	550	\$ 4.80	\$ 2,639.95
6/17/2021	Torchlight	542	\$ 4.78	\$ 2,590.76
6/18/2021	Torchlight	660	\$ 5.94	\$ 3,920.40
6/21/2021	Torchlight	300	\$ 5.51	\$ 1,651.50
6/22/2021	Torchlight	2950	\$ 5.49	\$ 16,195.50
6/22/2021	Torchlight	13	\$ 6.24	\$ 81.11
6/23/2021	Torchlight	124	\$ 8.62	\$ 1,068.88
6/23/2021	Torchlight	549	\$ 8.52	\$ 4,677.48
6/23/2021	Torchlight	333	\$ 8.55	\$ 2,847.15
6/23/2021	Torchlight	6	\$ 9.02	\$ 54.12
6/23/2021	Torchlight	687	\$ 9.00	\$ 6,183.00
6/23/2021	Torchlight	448	\$ 10.02	\$ 4,488.96

For Dividend	21972	\$ 84,122.58
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**Exchange to Metamaterial

6/29/2021	Torchlight	2874	\$ 4.91	\$ 14,110.56
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Proof of Interest Documentation
Case 24-50792, Meta Material Inc
For Janet Hall
Merrill Lynch Account # 25X-79402

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Purchase date	Stock	Quantity	Purchase price	Total	
6/9/2021	Metamaterial Inc	1,000	3.94	\$ 3,940.00	
6/16/2021	Metamaterial Inc	1,010	5.1	\$ 5,151.00	
6/16/2021	Metamaterial Inc	1,000	\$ 5.10	\$ 5,100.00	
6/23/2021	Metamaterial Inc	52	\$ 9.50	\$ 494.00	
6/23/2021	Metamaterial Inc	99	\$ 9.62	\$ 952.32	
6/23/2021	Metamaterial Inc	560	\$ 8.82	\$ 4,939.20	
6/29/2021	Metamaterial Inc	1,437		\$ 14,110.56	**Exchange
7/8/2021	Metamaterial Inc	430	\$ 6.92	\$ 2,974.74	
7/9/2021	Metamaterial Inc	3	\$ 7.10	\$ 21.30	
7/14/2021	Metamaterial Inc	125	\$ 4.81	\$ 601.25	
7/21/2021	Metamaterial Inc	335	\$ 3.37	\$ 1,128.95	
7/28/2021	Metamaterial Inc	740	\$ 3.42	\$ 2,530.80	
7/30/2021	Metamaterial Inc	29	\$ 3.29	\$ 95.41	
7/30/2021	Metamaterial Inc	1	\$ 3.29	\$ 3.29	
8/3/2021	Metamaterial Inc	168	\$ 3.49	\$ 586.32	
8/3/2021	Metamaterial Inc	2,150	\$ 3.53	\$ 7,584.99	
8/3/2021	Metamaterial Inc	990	\$ 3.61	\$ 3,572.91	
8/27/2021	Metamaterial Inc	6,084	\$ 3.58	\$ 21,780.72	
8/27/2021	Metamaterial Inc	3,033	\$ 3.56	\$ 10,797.48	
8/27/2021	Metamaterial Inc	1,939	\$ 3.57	\$ 6,922.23	
8/30/2021	Metamaterial Inc	1,824	\$ 3.70	\$ 6,748.80	
9/7/2021	Metamaterial Inc	120	\$ 5.02	\$ 602.40	
9/7/2021	Metamaterial Inc	5	\$ 5.02	\$ 25.10	
9/8/2021	Metamaterial Inc	1	\$ 5.27	\$ 5.27	
9/10/2021	Metamaterial Inc	37	\$ 5.32	\$ 196.84	
9/15/2021	Metamaterial Inc	275	\$ 5.17	\$ 1,421.75	
9/15/2021	Metamaterial Inc	3	\$ 5.40	\$ 16.20	
9/15/2021	Metamaterial Inc	1	\$ 5.30	\$ 5.30	
9/17/2024	Metamaterial Inc	100	\$ 4.91	\$ 491.00	
9/17/2024	Metamaterial Inc	1	\$ 4.90	\$ 4.90	
9/20/2021	Metamaterial Inc	40	\$ 4.88	\$ 195.20	
9/20/2021	Metamaterial Inc	4	\$ 4.93	\$ 19.70	
10/1/2021	Metamaterial Inc	14	\$ 6.01	\$ 84.12	
10/6/2021	Metamaterial Inc	42	\$ 5.35	\$ 224.70	
10/7/2021	Metamaterial Inc	117	\$ 5.10	\$ 596.70	
10/27/2021	Metamaterial Inc	5	\$ 4.44	\$ 22.20	
10/27/2021	Metamaterial Inc	890	\$ 4.47	\$ 3,978.30	
11/3/2021	Metamaterial Inc	209	\$ 4.80	\$ 1,003.20	
11/8/2021	Metamaterial Inc	28	\$ 4.88	\$ 136.75	
11/26/2021	Metamaterial Inc	260	\$ 3.84	\$ 998.37	
11/26/2021	Metamaterial Inc	1	\$ 3.84	\$ 3.84	
12/22/2021	Metamaterial Inc	405	\$ 3.92	\$ 1,587.60	
12/29/2021	Metamaterial Inc	2	\$ 2.70	\$ 5.40	
12/29/2021	Metamaterial Inc	357	\$ 2.80	\$ 999.60	
1/28/2022	Metamaterial Inc	1	\$ 1.70	\$ 1.70	
1/28/2022	Metamaterial Inc	62	\$ 1.59	\$ 98.58	
7/14/2022	Metamaterial Inc	347	\$ 0.98	\$ 339.19	
11/23/2022	Metamaterial Inc	160	\$ 2.19	\$ 350.40	
11/29/2022	Metamaterial Inc	391	\$ 1.92	\$ 750.72	
		26,887		\$ 114,201.29	

Proof of Interest Documentation

Case 24-50792, Meta Material Inc

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For Janet Hall

Merrill Lynch Account # 25X-79402

Metamaterial Sales	Quantity	Sale price	Basis	Sale Amount	Gain/Loss
6/29/2021	21	\$ 13.67	\$ 82.74	\$ 287.10	\$ 204.36
11/15/2021	210	\$ 4.76	\$ 938.70	\$ 1,000.30	\$ 61.60
12/14/2021	465	\$ 3.10	\$ 2,078.55	\$ 1,441.49	\$ (637.06)
3/9/2022	999	\$ 1.61	\$ 4,152.51	\$ 1,609.19	\$ (2,543.32)
3/16/2022	255	\$ 1.45	\$ 893.24	\$ 369.75	\$ (523.49)
12/9/2022	500	\$ 2.05	\$ 857.27	\$ 1,025.00	\$ 167.73
12/16/2022	227	\$ 1.36	\$ 223.74	\$ 308.72	\$ 84.98
			\$ 9,226.75	\$ 6,041.55	
				Net loss	\$ (3,185.20)

Metamaterial transfer to son

8/3/2021	50	\$ (163.50)	Need
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total shares sold and	2727
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10,986 Shares from Torch

37,873 Total Shares

Exchange (3,700) Exchanged Meta Shares on 7/6 /21

Exchange 6,826 Exchanged Meta Shares on 7/6 /21

40,999

2,727 less sales and transfers of shares

38,272 Total Shares before reverse of 100/1

383 Current shares after reverse split

\$ 198,323.87

\$ 9,226.75

\$ 189,097.12 Total basis based individual transacatitions on pages 1,2 and 3

\$ 189,078.71 Total basis based on Statement, Page 4



JANET HALL

Account Number: 25X-79402

YOUR CMA ASSETS

November 01, 2024 - November 29, 2024

CASH/MONEY ACCOUNTS

Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.27	0.27		.27		
+ML DIRECT DEPOSIT PROGRAM	98.00	98.00	1.0000	98.00		.01
+FDIC INSURED NOT SIPC COVERED						
TOTAL		98.27		98.27		.01

EQUITIES

Description	Symbol	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income
META MATERIALS INC REGISTERED SHS	MMATQ	383.0000	189,102.07♦	0.0610	23.36	(189,078.71)	
TOTAL			189,102.07		23.36	(189,078.71)	

Equity Cost Basis details are available on the Statements and Documents page of www.merrilledge.com.

LONG PORTFOLIO

		Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income
TOTAL	YIELD .01%	189,200.34	121.63	(189,078.71)		

Notes

♦Cost basis has been adjusted by the deferred loss amount from a previous "Wash Sale" and the acquisition date has been adjusted to include the holding period of the lot closed by that previous "Wash Sale".